

CORPORATE ACTION NOTICE

NOTICE NO. CA/2016/032/Lo

Alstom SA - Share Repurchase Tender Offer

ISSUE DATE: 18 January 2016

EFFECTIVE DATE 1: 19 January 2016

EFFECTIVE DATE 2: 25 January 2016

CONTRACTS:	Single Stock Futures	ALT, ZWY, ZWZ
	Flexible Individual Equity Options	ZWU, ZWQ, ZWJ, ZWX

COMPANY: Alstom SA

CORPORATE ACTION: Share Repurchase Tender Offer

REFERENCE: Company Announcement

ISIN: FR0010220475

TEMPORARY ISIN: FR0013076114

DETAILS: Alstom SA has announced a tender offer for its own shares. Under the terms of the tender offer, shareholders are entitled to tender their shares at a price of 35.00 EUR per share. Alstom SA intends to buy back a maximum of 91.5 million shares through this tender offer.

ADJUSTMENTS: The following adjustments have been made:

- Ratio Method.
- Cum Event Price: 27.220
- Number of outstanding shares: 310,594,909
- Ratio: 0.88063
- Alstom SA shares have been re-designated to temporary ISIN FR0013076114 and marked as ex-entitlement to the Offer.
- On 25 January 2016 the shares will revert to the original ISIN FR0010220475.

Options:

- **Lot Size:** The lot size has been divided by the ratio. The adjusted lot size is specified in the final page of this Notice. The rounding difference will be neutralized by means of an equalization payment
- **Exercise Prices:** The exercise prices have been multiplied by the ratio. The adjusted exercise prices are specified in the final page of this Notice.

Futures:

- Given that there is no open interest, no adjustments have been made.

This Notice is issued pursuant to the [Corporate Actions Policy](#) for ICE Futures Europe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

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Alstom SACorporate Action: **Share Repurchase Tender Offer**Contract: **ZWQ**

19-Feb-16		
strike price	adjusted strike price	adjusted lot size
28.00	24.66	114

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