

CORPORATE ACTION NOTICE

NOTICE NO. CA/2015/445/Lo

Amlin - Takeover

ISSUE DATE: 08 September 2015

EFFECTIVE DATE: 01 February 2016.

CONTRACTS:

Flexible Universal Stock Futures	AMU
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COMPANY: Amlin

CORPORATE ACTION: Takeover

REFERENCE: Company press release

ISIN: GB00B2988H17

DETAILS:

Amlin has announced that it is to be acquired in an all cash offer by Mitsui Sumitomo Insurance. The offer made is for 670 pence per share.

The transaction has been approved by the board of directors of both companies, however it is still subject to approval by Amlin shareholders as well as the relevant regulatory bodies.

ADJUSTMENTS:

Provided that the offer becomes effective, the contracts shall be delisted with immediate effect. The contracts will be settled using the Fair Value method, whereby the offer price shall be used as a reference price for the underlying value. In determining Fair Value, the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the attachment will be used in determining the Fair Value.
- **Interest Rates:** Libor Interest Rates shall be used in determining the Fair Value.

This Notice is issued pursuant to the [Corporate Actions Policy](#) for ICE Futures Europe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

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Amlin PlcCorporate Action: **Takeover**

Dividends:

Dividend Amount	Ex-Date	Currency
17.64	14-Apr-16	GBX
7.83	08-Sep-16	GBX
18.27	13-Apr-17	GBX
8.1	07-Sep-17	GBX
18.9	12-Apr-18	GBX
8.46	06-Sep-18	GBX
19.62	11-Apr-19	GBX

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