

CORPORATE ACTION NOTICE

ICE Futures Europe Market: Notice No. CA/2015/80/Lo

Issue Date: 10 July 2015

Effective Date **Step 1**: 2 July 2015

Effective Date **Step 2**: 8 July 2015

Effective Date **Step 3**: 13 July 2015

Contracts: Universal Stock Future LAF

Flexible Universal Stock Options

LAU, LAQ, LAJ, LAX

Flexible Universal Stock Futures

LAY, LAZ

Company: Lafarge SA

Corporate action: Merger

Reference: CA/2014/120/Lo and CA/2015/120/Lo and CA/2015/358/Lo and CA/2015/378/Lo

ISIN: Lafarge SA: FR0000120537 Holcim Ltd: CH0012214059

Details: Members are advised that, contrary to notice no: CA/2015/378/Lo, the offer has

been declared effective and the following adjustments will be made.

Adjustments Step 3: ■ Ratio Method

The contracts shall be subsequently re-designated as contracts based on the LafargeHolcim shares listed on Euronext Paris. The contracts will be referred to by ICE as LafargeHolcim contracts.

■ Ratio: 1.11111

Options:

- Lot Size: The adjusted lot size has been divided by the ratio. The adjusted lot size is specified in the attachment to this notice. The rounding difference will be neutralised by means of an equalisation payment.
- Exercise Prices: The exercise prices will be multiplied by the ratio. The adjusted exercise prices are specified in the attachment to this notice.

Futures:

■ As there is no open interest no other adjustments will be made.

Attachment to Corporate Action Notice No. CA/2015/380/Lo

Lafarge SA

Corporate action: Merger

Individual Equity Option Contract: LAQ

| 18-Dec-15 | | |
|-----------|----------|----------|
| strike | adjusted | adjusted |
| price | strike | lot size |
| | price | |
| 56.00 | 62.22 | 90 |
| 64.00 | 71.11 | 90 |

This Notice is issued pursuant to the Corporate Actions Policy for ICE Futures Europe which is available here. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, members should contact:

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